

When it comes to collections, your main goal is to simply get paid. TIMS new A/R Collections Worklist speeds up your collection processes so you and your team can do just that.

Accessibility

Create real-time and interactive collection worklists replacing static collections reports. Load collection forms that can be generated from TIMS and imaged directly to the account. Unlike using a static report, the worklist displays A/R in real-time reducing duplication efforts. Every action taken auto-creates a note and updates the A/R status. Actions and outcomes are easily reportable.

Accounts over 60 days past due

BILL TO ACCOUNT	ACCOUNT BALANCE	PAST DUE BALANCE	STATUS CODE	BRANCH	SALESPERSON	DAYS PAST DUE	TERRITORY
AA124 - A1 WELDING COMPANY	\$3,055.13	\$2,664.61	ATP	002	011 - PAYCEE SAMPSON	60 days	002
AA125 - B & B WELDING	\$3,922.12	\$1,599.50	ADJ	004	021 - BETHANY STAR	60 days	004
AA128 - BIGFOOT BREWERY	\$1,428.66	\$323.61	FRT	002	021 - BETHANY STAR	60 days	002
AA133 -							

AA128 - BIGFOOT BREWERY

Terms NET 30 DAYS Last payment date 07/26/2019 Last payment amt \$4,500.00 ⓘ Next sched del dt 06/25/2019	Last sales date 08/12/2019 Territory 004 - Eastern Montana Branch 002 - Billings Heights Salesperson 021 - BETHANY STAR	Account balance \$2,003.71 Past due balance \$323.61
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Speed

Using the worklist drastically reduces the time it takes the collector to work the account and to document activity, enabling them to work more accounts in a single day. Collectors can both research and work from a single application. Notes are auto-created with the collector's comments when they work the account, saving several minutes per each interaction and significantly reducing errors.

Generate Collection letters

When generating a collection letter from the worklist, collectors can attach copies of the invoices they are collecting. These letters can auto-produce with the amount due, already pre-calculated based on the account's outstanding invoice amounts.



2/24/2020

Account # AA124

A1 WELDING COMPANY
1256 25TH AVE
TERRA BELLA, CA 93270

Dear A1 WELDING COMPANY

Please remember that the balance on your account **\$3407.07** remains unpaid. It was due paid in full ten days ago. Enclosed is an envelope in which you may mail your payment, chance, you have already sent your payment, please disregard this letter and accept our

Invoice #	Balance	Due date	PO num!
00006477	324.64	9/11/2019	
00007455	123.80	11/1/2019	

Transform Your Collections Processes

- Significantly reduce time burden on manager; no generating/distributing collection reports. With an automated system, collectors work accounts faster.
- All collections activity is documented within A/R Collections Worklist.
- Collectors can easily send emails, invoices, past due letters, PODs, write-off bad debt or taxes, all in the same screen.
- Adjust what is not collectible.
- Generate collection letters and quickly attach invoices.
- All actions are auto-notated.

Monitor Outcomes and Performance

Every action taken in TIMS A/R Collections Worklist is logged and reportable, enabling you to track your collector performance and workload, set collection goals, and reward improvement. Analytic reports let you see what's been worked and the outcome.

Get Paid Faster

TIMS A/R Collections Worklist enables collectors to see in the account's credit limit and cylinder information, and whether the account has an upcoming delivery scheduled in the near future, giving the collector an opportune time to collect past due amounts from that particular account.

AA124 - A1 WELDING COMPANY

Go to account 
View images 
Notes 

Terms NET 30 DAYS Last sales date 08/12/2019 Account balance \$4,859.43

Last payment date 02/18/2020 Territory 002 - Mid West Past due balance \$3,407.07

Last payment amt \$5,737.24  Branch 002 - St Paul Credit Limit \$0 

Next sched del dt 03/01/2020 Salesperson 011 - PAYCEE SAMPSON [View current cylinders](#) 

SEARCH 
Advanced
A/R FILTER
Open A/R only
Actions 

INVOICE DATE	INVOICE #	SHIP-TO	BALANCE	A/R AMOUNT	PAYMENTS	ADJUSTMENT AMT	STATUS CODE	TYPE	ORDER #	PO #
08/12/2019	00006477	 AA124 - A1 WELDING COMPANY	\$324.64	\$374.64	(\$50.00)	\$0.00	INV	5762	 	
10/18/2019	80000707	 AA124 - A1 WELDING COMPANY	\$1,452.36	\$1,452.36	\$0.00	\$0.00	RNT			
11/01/2019	00007455	 AA124 - A1 WELDING COMPANY	\$123.80	\$123.80	\$0.00	\$0.00	FIN			
12/06/2019	80000761	 AA124 - A1 WELDING COMPANY	\$1,452.36	\$1,452.36	\$0.00	\$0.00	RNT			
01/30/2020	80000815	 AA124 - A1 WELDING COMPANY	\$1,452.36	\$1,452.36	\$0.00	\$0.00	RNT			
02/18/2020	00007781	 AA124 - A1 WELDING COMPANY	\$53.91	\$53.91	\$0.00	\$0.00	FIN			

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Great News!

TIMS A/R Collections Worklist is available to TIMS 7 users with just a small fee for the training service pack.

Call our TIMS Consultants today for a personalized demo. 406-255-9500